



**Thank you for your Stock donation to  
Community Shares of Wisconsin and/or one of our Nonprofit Members!**

A gift of stock can be made to Community Shares of Wisconsin and/or our nonprofit members by submitting a letter to your broker requesting DTC transfer of the stock to the Community Shares of Wisconsin account. The delivery instructions to be given to your brokerage firm are:

LPL Financial  
DTC # 0075  
Account Registration: Community Shares of Wisconsin, Inc.  
Account #2989-4390

Please assist us by completing [this online form](#) or by returning this completed form to CSW at [cdubiel@communityshares.com](mailto:cdubiel@communityshares.com).

Community Shares of Wisconsin will send an acknowledgement to you after receipt of the stock. The acknowledgement describes the stock (name and number of shares) and the date of the transfer. The value of your contribution should be determined by you and/or your accountant.

Name\_\_\_\_\_

Mailing Address\_\_\_\_\_

Phone\_\_\_\_\_ Email Address\_\_\_\_\_

I am donating\_\_\_\_\_ (#) shares of \_\_\_\_\_ (name of stock).

The stock will be transferred to the Community Shares account by \_\_\_\_\_ .

Please designate to member nonprofit (if relevant): \_\_\_\_\_

**Thank you!**